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LAWYERS

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Laurence L. Pinkerton
Judith A. Finn
Of Counsel:
J. David Jorgenson
Mark Perkins

May 19, 2009

Dear Investor:

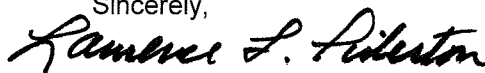
You are listed as a purchaser of Zero Coupon Series B Bonds ("B Bonds") issued in 1984 by Greater Southwestern Funding Corporation. As a holder or former holder of B Bonds, you may be eligible to receive a cash payment from a Proposed Settlement in a class action suit based on allegations that the Indenture Trustee violated its fiduciary duties to the Class Members in a case denominated *Shawmut Bank, N.A. (now Bank of America, N.A.) v. Fourth Street Associates*, Case No. CJ-94-3054, pending since 1994 in the District Court of Tulsa County, Tulsa, Oklahoma. Important facts are highlighted below and explained in the accompanying Notice of Proposed Settlement.

To establish your eligibility as a Class Member, and to receive a payment as part of the Settlement, you MUST fill out and return the attached Claim Form.

ZERO COUPON B BOND CLASS ACTION SETTLEMENT

- **Security:** Zero Coupon B Bonds, issued by Greater Southwestern Funding Corporation in 1984.
- **Settlement Class:** All persons who owned one or more B Bonds on or before December 1, 1987 and who continued to own one or more B Bonds throughout the entire period from December 1, 1987 through July 26, 1994.
- **Proposed Settlement Amount:** \$8,500,000.00 plus interest. Attorneys' fees for Class Counsel and certain expenses will be deducted from this amount.
- **Reasons for Settlement:** Avoids additional delays, costs, and the risks of adverse outcomes in the lawsuit; pays money to investors; and releases the Trustee and certain holders of Series A Bonds ("A Bonds") from liability.
- **If the Case does not Settle:** The case will proceed and there may be a trial and appeals. The Class Representatives and Class Counsel believe that they will recover damages if they proceed to trial. The Trustee thinks that the Class will not recover anything from a trial.
- **Attorney Fees and Expenses:** Class Counsel will ask the Court for 40% to be paid from the Proposed Settlement Amount as fees for investigating the facts, litigating the case over 14 years, winning three appeals, and negotiating the Proposed Settlement. If Class Counsel had lost any of the three appeals, the Settlement Class would have received zero recovery.
- **B Bond Payment:** This settlement does not affect any right to recover on a B Bond at Stated Maturity, other than it may reduce the amount you are due.
- **Deadlines:**
 - Claims: August 17, 2009**
 - Exclusions (Opt-out): July 17, 2009**
 - Objections: August 17, 2009**
 - Court Hearing on Fairness of Settlement: September 21, 2009**
- **For More information:** Read the enclosed Notice; you may also call or write to the Class Counsel on this letterhead at the above phone number or address.

Sincerely,



Laurence L. Pinkerton,
For the Firm